

DURABLE FINANCIAL POWER OF ATTORNEY

Free fillable PDF • General nationwide draft • Not a state statutory form

This is a free general nationwide draft from ForeverVault. It is not a state statutory form, not legal advice, and not a substitute for an attorney. Laws and signing rules differ by state. Have a licensed attorney in your state review this paper and follow that state's witnessing and notarization rules before you rely on it. ForeverVault LLC is not a law firm and does not represent you.

1. PRINCIPAL

I, the principal named below, appoint the agent named below to act for me in financial matters.

Full legal name

Street address

City

State

ZIP

Date of birth

2. AGENT

Agent full legal name

Agent street address

City / State / ZIP

Phone

Email (optional)

3. ALTERNATE AGENT (OPTIONAL)

Alternate agent full legal name

Phone

Email

4. POWERS I GRANT

Check each power you want the agent to have. Cross out any power you do not want. Some states require extra wording for certain powers.

Banking, checks, deposits, and financial accounts

Real estate (buy, sell, mortgage, lease, or manage)

Taxes and government benefits

Insurance

Retirement accounts and employee benefits

Digital accounts, devices, and stored records

Legal claims and litigation

Gifts (only if my state allows this and my attorney approves)

All of the powers listed above

5. WHEN THIS PAPER STARTS

Immediately, and it stays in effect if I later cannot manage my affairs

Only if a licensed physician writes that I cannot manage my affairs

6. DURABLE

This power of attorney is durable. It is meant to stay in effect if I become disabled or incapacitated, to the extent my state allows.

7. SIGNATURE OF PRINCIPAL

I sign this durable financial power of attorney of my own free will. I understand it is a draft and should be reviewed by an attorney in my state.

Date

State where signed

Principal signature

Printed name

8. WITNESSES

Many states require one or two adult witnesses. Witnesses often cannot be the agent, a spouse, or a person who takes under your will. Follow your state's rules.

Witness 1 signature

Printed name

Date

Address

Witness 2 signature

Printed name

Date

Address

9. NOTARY

Some states require notarization. Do not sign the notary block yourself. The notary completes it.

State of

County of

On this date, before me, the principal named above appeared and signed this paper.

Notary signature

Printed name

Commission expires